



Pear production in Belgium and the Netherlands



Pear production in Belgium and the Netherlands

Luc Vanoirbeek

General secretary

VBT – Association of Belgian Horticultural Cooperatives



VBT is the association of the Belgian fruit and vegetables cooperatives

BELORTA
redefining fruit & vegetables



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Content

- General remarks on EU level
- Evolution of the pear production in Belgium
- Evolution of the pear production in the Netherlands
- Export markets
 - Belgium
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- Major challenges for pear producers

European Pear production

Country	2009	2010	2011	2012	2013	2014	2015	2016	2017	F2018	(1)	(2)
Belgium	307	285	295	236	315	374	369	322	310	370	19	11
Croatia	5	6	6	2	3	2	2	1	6	7	27	156
Czech Rep	6	3	3	6	7	4	10	7	4	8	102	18
Denmark	7	6	5	5	6	6	6	6	5	6	20	6
France	202	164	176	124	154	131	155	138	133	134	1	-6
Germany	52	39	47	34	34	45	43	35	23	31	35	-8
Greece	43	54	36	42	32	37	60	47	59	57	-4	2
Hungary	40	36	21	25	36	40	33	38	35	38	10	9
Italy	858	680	934	650	726	736	764	681	738	730	-1	0
Latvia	0	0	0	0	0	1	0	0	0	0	-30	-28
Netherlands	301	274	336	199	327	349	349	374	330	402	22	15
Poland	90	40	55	45	65	50	80	55	40	70	75	20
Portugal	198	172	210	115	162	203	134	113	186	162	-13	12
Romania	24	20	28	19	24	17	13	16	12	23	85	61
Slovakia	1	1	1	0	1	0	1	0	1	1	52	84
Slovenia	6	6	4	3	3	4	4	1	0	4	1.068	137
Spain	429	456	461	355	403	400	344	311	331	311	-6	-5
Sweden	2	1	2	1	1	1	1	1	1	2	150	150
UK	31	33	32	28	26	25	23	24	23	23	0	-1
Total:	2.603	2.276	2.652	1.888	2.327	2.425	2.392	2.174	2.237	2.379	6	5

Belgium and Holland are producing 32,4 % of the European pear production

European pear production is stable

6 countries are producing 89 % of the European pears

Conference production is increasing



2018 crop forecast – varieties overview



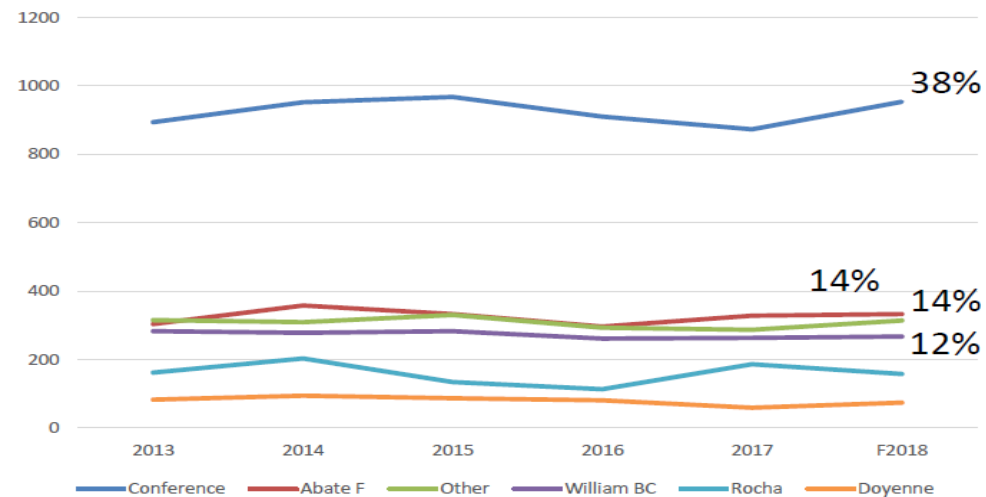
Decline:
Rocha

Increase:
Conference,
Doyenne, other

Consolidation:
Abate, William
BC

	F2018	2017	2016
Conference	995	873	910
Abate F	334	328	296
Other	318	287	293
William BC	269	263	261
Rocha	158	186	113
Doyenne	84	59	81
Coscia	70	79	67
Guyot	58	65	59
Kaiser	45	43	38
Blanquilla	41	43	40
Passacrassana	9	9	11
Durondeau	3	2	3

Conference: largest ever with 995.000 T



Evolution of the European pear export



Evolution of the Belgian pear production

Belgisch fruit: productie (in ton)

	2007/2008	2008/2009	2009/2010	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017*	2017/2018
Appelen	358 010	335 900	343 980	288 405	304 570	220 380	220 432	318 441	284 942	233 716	87 797
Peren	286 640	184 887	307 270	284 827	295 446	236 405	314 932	374 325	369 135	321 560	310 170

In 2018–2019 record harvest of more than 370.000 ton = largest ever

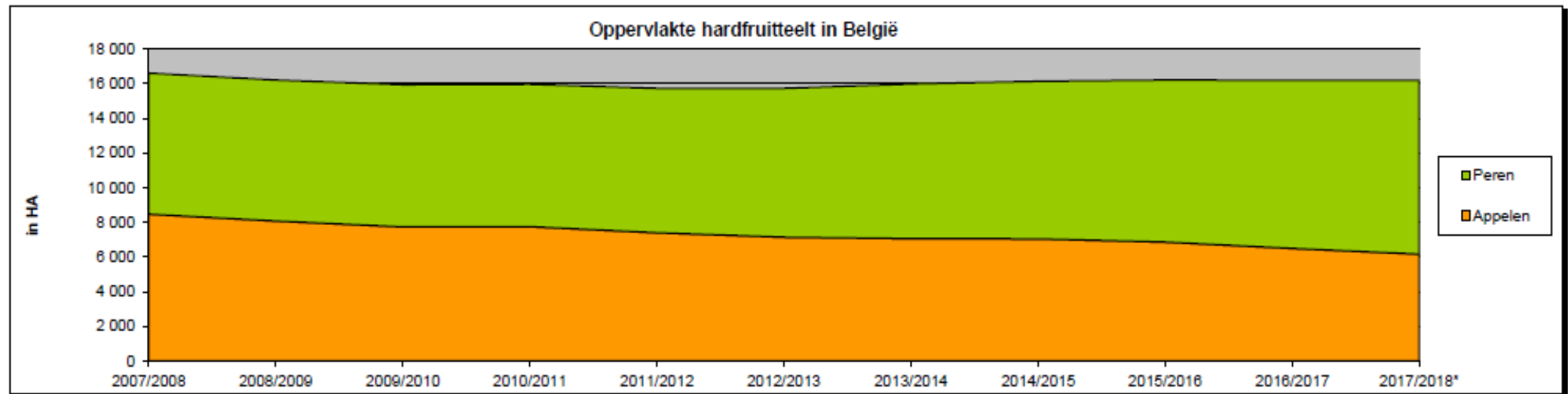
Evolution of the pear production acreage in Belgium

Belgisch fruit: oppervlakte (in HA)

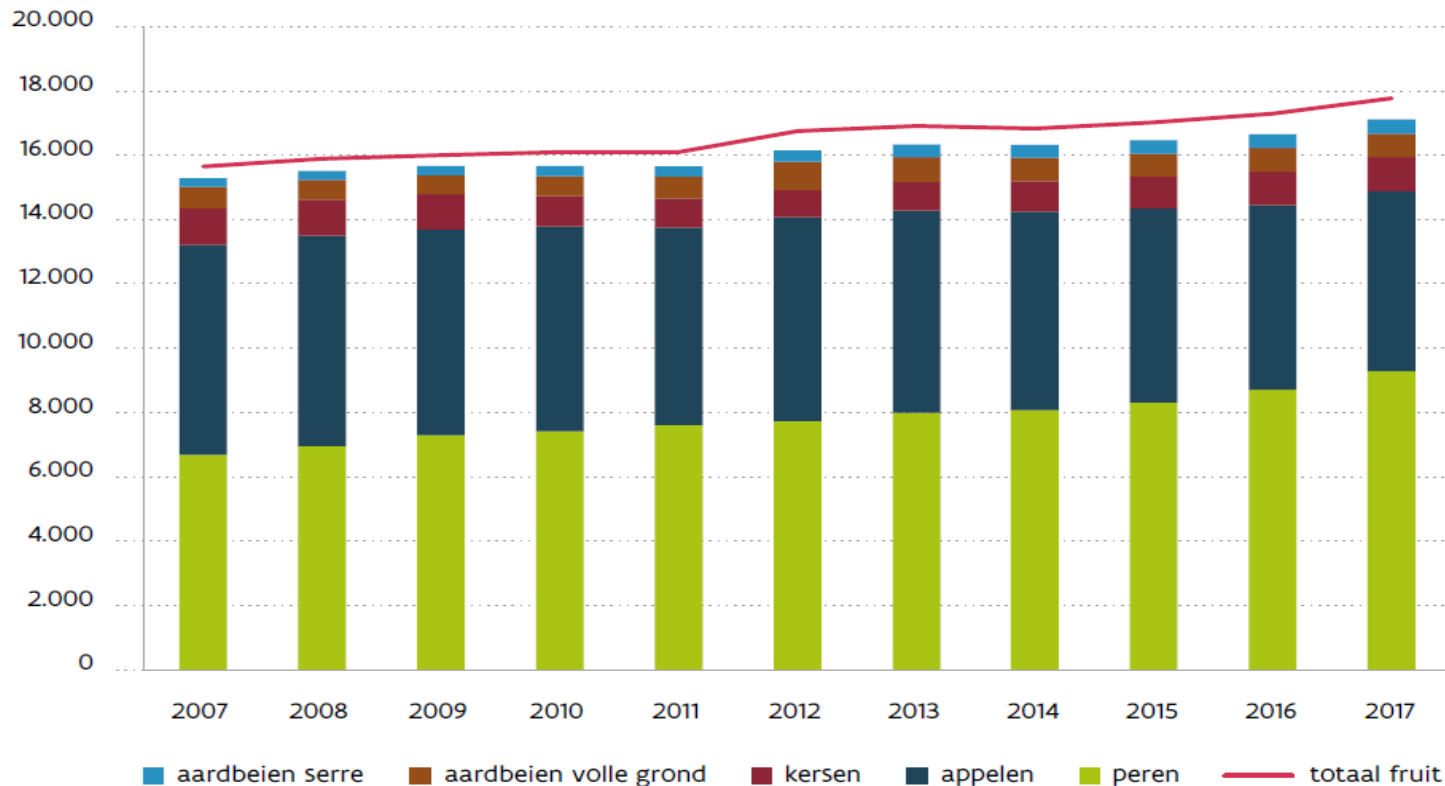
	2007/2008	2008/2009	2009/2010	2010/2011	2011/2012	2012/2013	2013/2014	2014/2015	2015/2016	2016/2017	2017/2018*
Appelen	8 475	8 080	7 730	7 752	7 404	7 140	7 055	7 047	6 865	6 491	6 164
Peren	8 125	8 115	8 210	8 216	8 324	8 579	8 921	9 080	9 340	9 691	10 023
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Aardbeien	1 700	1 550	1 549	1 550	1 550	1 610	1 629	1 700	1 800	1 900	1 976

Bron: V.B.T.

* 2de oogstraming

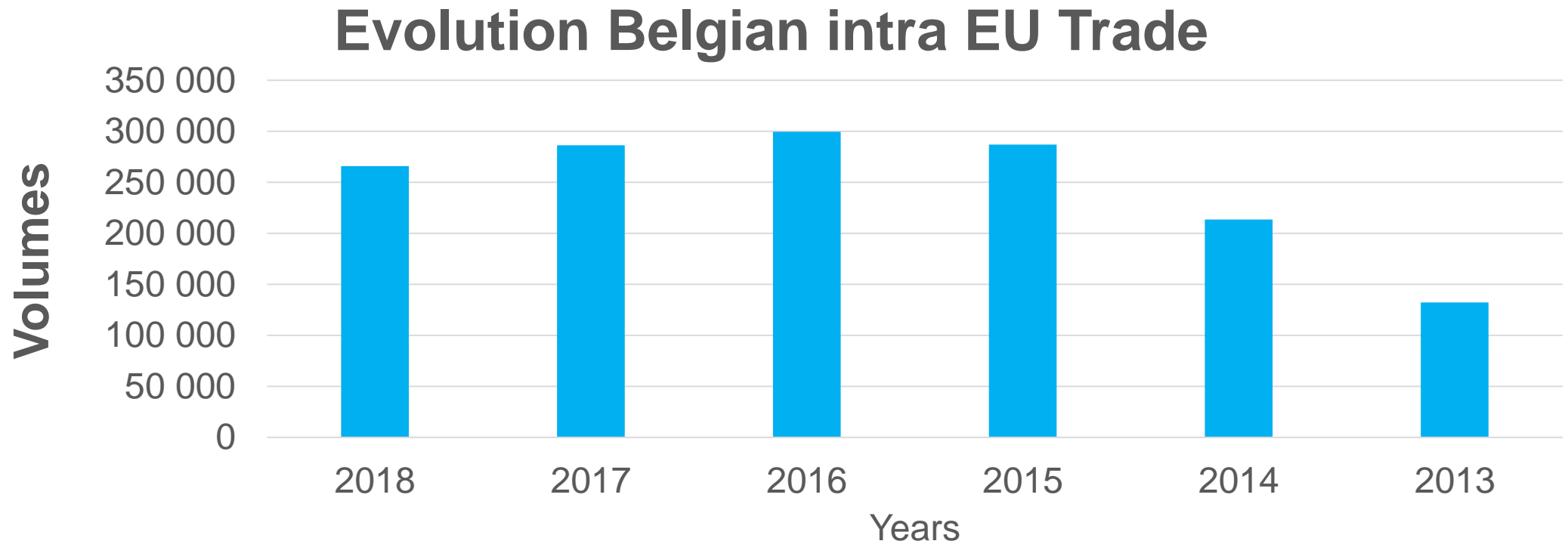


Evolution of the pear production acreage in Belgium



Bron: Departement Landbouw en Visserij op basis van Statbel (Algemene Directie Statistiek – Statistics Belgium)

Evolution Belgian intra EU trade

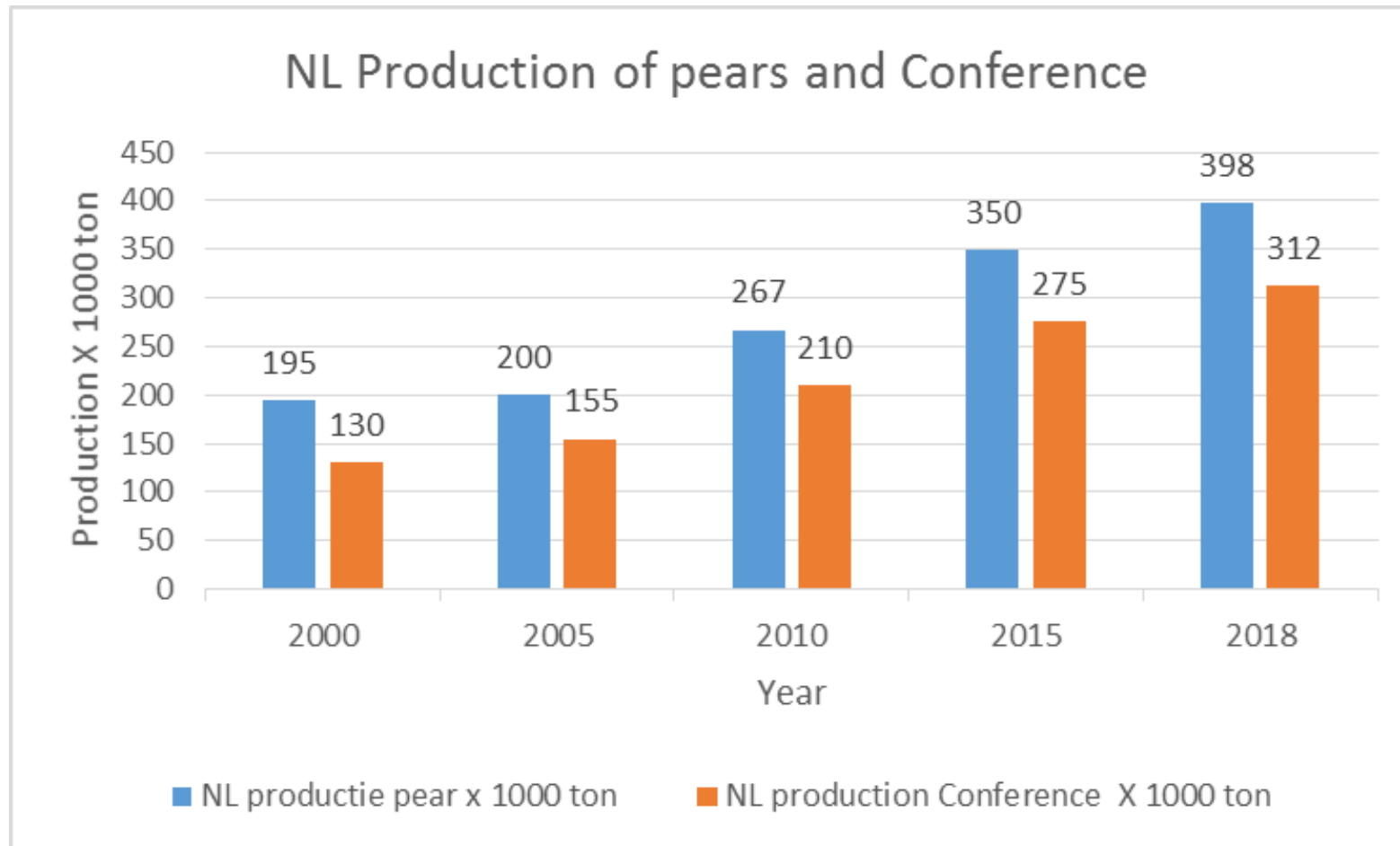


Evolution Belgian pear export (outside EU)

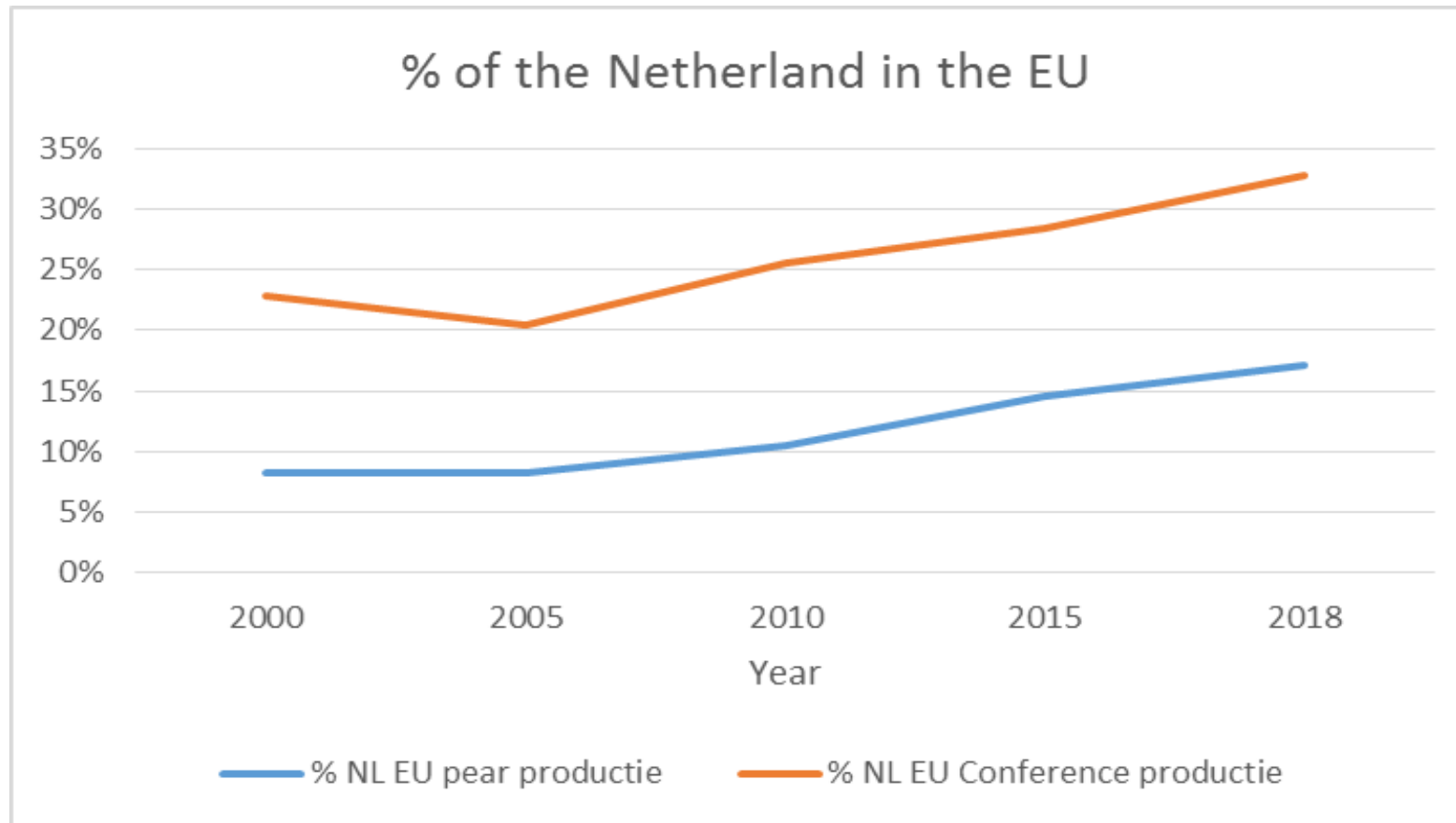
Evolution Belgian Export



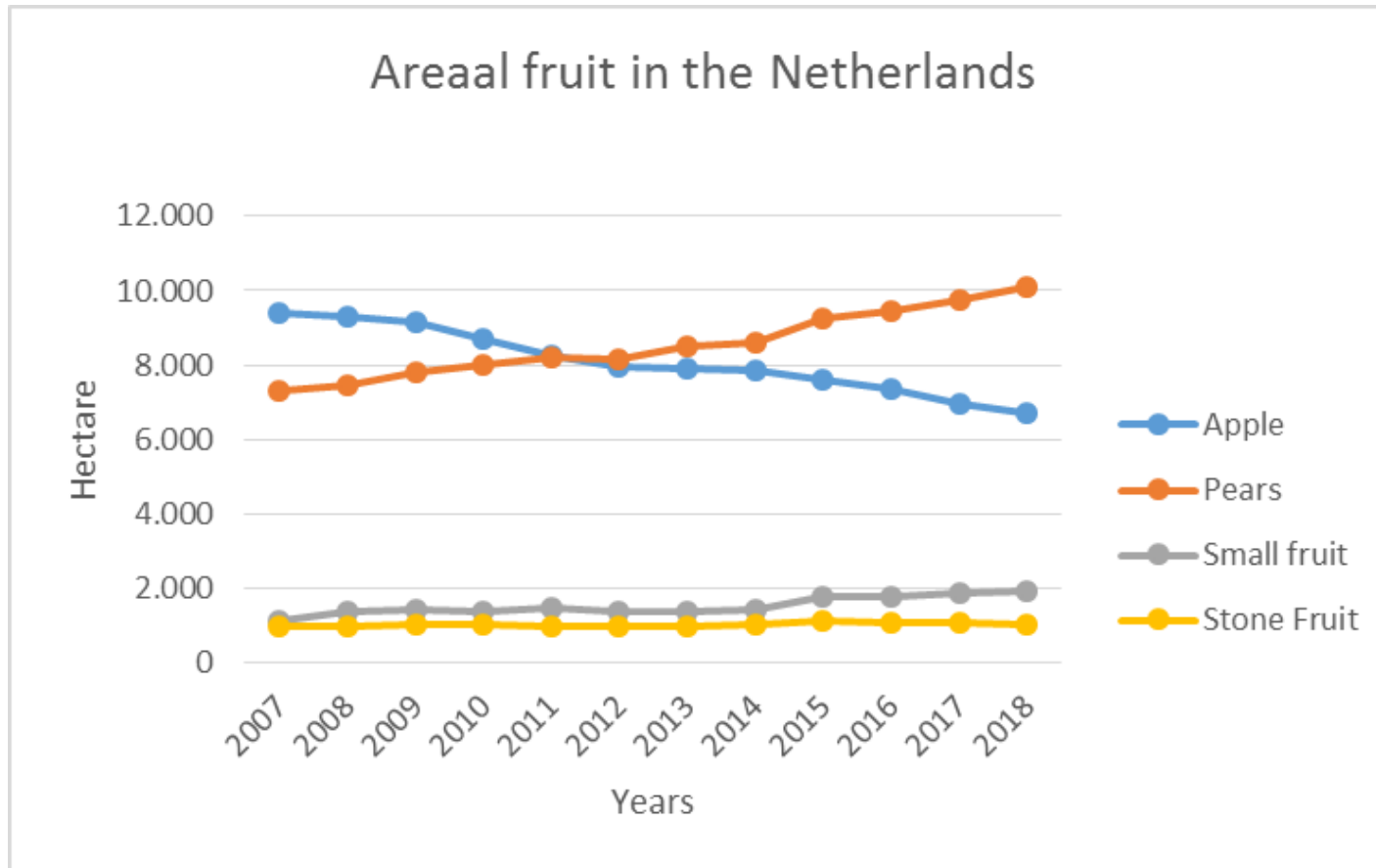
Evolution of the Dutch pear production



Part of the Netherlands in the EU pear production

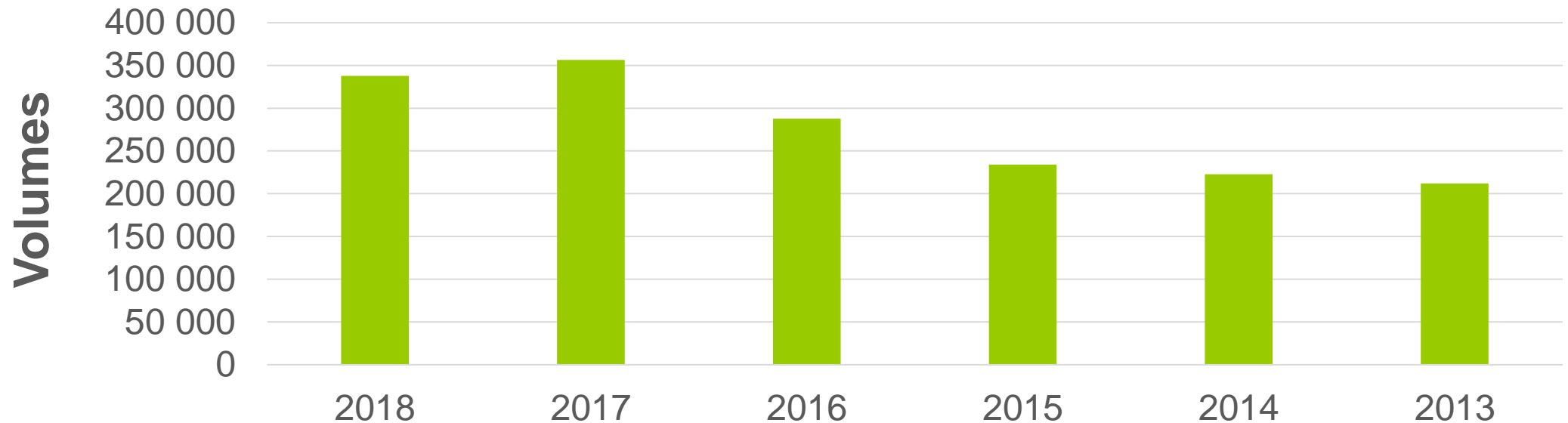


Evolution of the Dutch pear production acreage



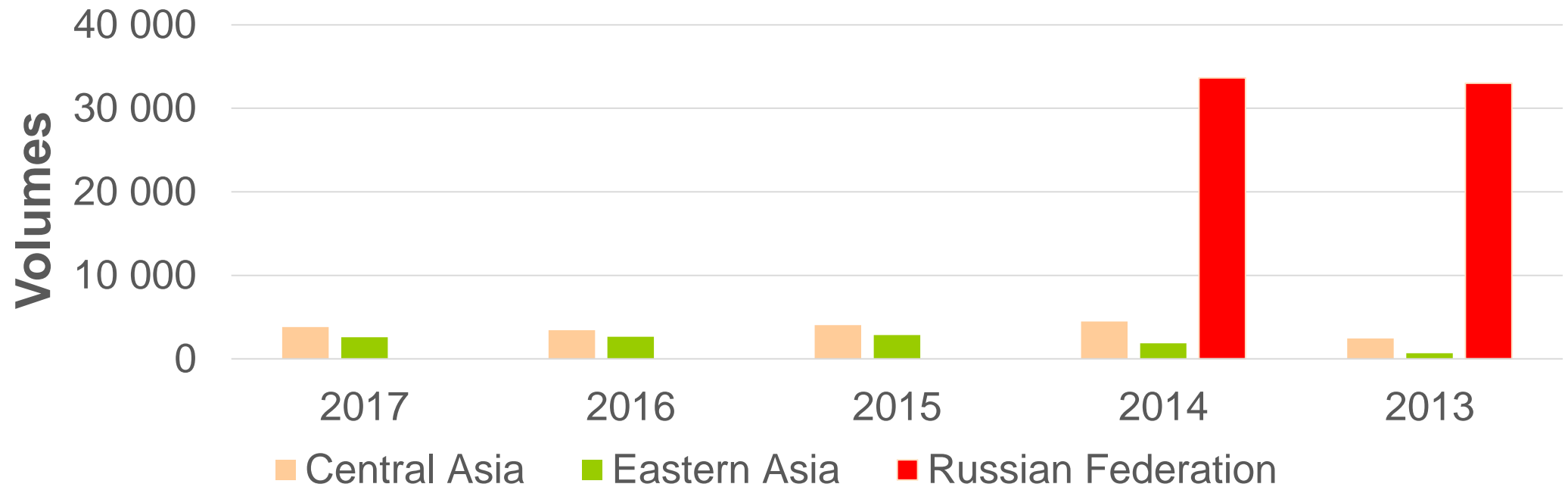
Dutch intra EU trade of pears

Holland Intra EU trade of pears



Evolution of the Dutch pear export

Evolution Dutch pear export outside EU



Major challenges for Dutch and Belgian pear producers

- **Innovation**
 - New –Varieties adapted to the needs of modern consumers.
 - Research on taste, breeding techniques and robotisation
- **Improving the position of the producer in the food supply chain.**
Strengthening the role of PO's
- **Finding and exploring new markets.**
- **Riskmanagement.**
 - Hail nets, appropriate insurance,

Major challenges for Dutch and Belgian pear producers

- Improving quality of our product in the supply chain
- Improving sustainability



THE COOPERATIVE FRUIT AND VEGETABLE SECTOR FURTHER IMPROVES ITS SUSTAINABILITY